

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In Re:

Chapter 11 Case No.  
05-60006 (RDD)

Refco Inc.

Debtors:

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CONFIDENTIAL – SUBJECT TO BANKRUPTCY COURT ORDER

THE MATERIAL HEREIN HAS BEEN FILED UNDER SEAL PURSUANT TO AN  
ORDER OF THE BANKRUPTCY COURT, DATED October 26, 2006  
DIRECTING THE CLERK TO FILE SUCH MATERIAL UNDER SEAL.